

VERITAS GROUP LIMITED
(the “Company”)

MEETING NOTICE

NOTICE IS HEREBY GIVEN that a Special General Meeting of Members of the Company will be held via video link on Monday, 27 May 2024 at 11.00 am ADT (10.00 am EDT).

Zoom Meeting: Electronic meeting:

10:00 AM EDT (New York time)

Join Zoom Meeting

<https://us02web.zoom.us/j/7886938252?pwd=aEU5clBkUINXRzd0N1c5QkVzNGtuUT09&omn=88449593735>

Meeting ID: 788 693 8252

Passcode: 61578

AGENDA

1. Elect a Chairman.
2. Confirm Notice of the Meeting and quorum.
3. Approval of Note Program and Business Strategy:
 - a. Ratify and approve the January 2024 filing for a Note Program on the Bermuda Stock Exchange “BSX” for US\$150 million.
 - b. Consider and approve the plan to convert Veritas into a private company until the completion of the Note Program on the BSX.
 - c. Consider and approve the strategic focus on acquisitions and funding for organic fertilizer products, biomass facilities and equipment and agriculture based airports.
 - d. Consider and approve the plan to list shares on a stock exchange upon completion of the Note Program (to increase revenues through acquisitions and capitalize on increased value).
4. Consider any other business that may properly come before the Members.

BY ORDER OF THE BOARD

Dated 20 May 2024
To: All Members