

G2D INVESTMENTS, LTD.
MATERIAL FACT

G2D INVESTMENTS, LTD. (Ticker G2DI33) (“G2D”), hereby announces that CERC S.A. ("Company" or "CERC") has agreed to a new investment round led by Mubadala Capital - a subsidiary of the sovereign wealth fund Mubadala Investment Company (“Transaction”).

The Transaction will raise the value of G2D’s stake in the Company from R\$ 33.2 million to R\$ 66.5 million, which represents a total increase of approximately 2x in G2D’s investments previously made in the Company on August 2020 and September 2021.

After the Transaction, the net asset value (“NAV”) of G2D’s investment in CERC should increase by 100% when compared to the figure previously reported in the second quarter financial statements. Additionally, G2D’s NAV per share will rise from R\$ 7.10 to R\$ 7.42, as shown in the table below:

Values in BRL	
NAV per share (2Q22)	7.10
Gain with CERC Transaction	0.32
Estimated NAV per share post Transaction ¹	7.42

The Transaction is subject to meeting certain conditions prior to closing. G2D will continue to keep the market and its shareholders informed of any updates regarding the Transaction.

CERC is Brazil's largest financial assets registry, providing an infrastructure for the credit market, through services of validation, registration, and clearing of receivables. The Company was the first company authorized by the Brazilian Central Bank to operate in both the trade invoicing and credit card receivable segments, and in the first year of the new regulations on the subject, CERC handled a financial volume of over R\$ 600 billion.

October 6th, 2022

Carlos Estellita Cavalcanti Pessoa Filho
Investor Relations Director

(1) Estimated post-transaction gross NAV per share without considering (i) potential tax impacts and G2D operating expenses incurred to date and (ii) any positive price adjustments in the announced transaction.