

Issuer’s Undertaking – Restricted Marketing

To be completed by an issuer in support of its application for the listing of its security/securities on the Bermuda Stock Exchange

To:	The Bermuda Stock Exchange (the Exchange)
From:	
Application to list securities under the following Listing Regulations:	

RESTRICTED MARKETING

We confirm our securities will only be marketed to Qualified Investors and may only be traded on the Exchange between Qualified Investors.

UNDERTAKING

In consideration of the Exchange granting our application for listing, we hereby

- Acknowledge that our security/securities shall remain listed only during the pleasure of the Exchange, and
- Undertake and agree to comply with the Listing Regulations, including any continuing obligations, and any Guidelines, in force from time to time as issued by the BSX.

Signed for and on behalf of the Issuer as authorised thereto by resolution of the Board of Directors.

Date:	
Name:	
Title:	
Signature:	