

## Uniquely positioned



# Listing Debt on The Bermuda Stock Exchange

## WHY LIST ON THE BSX?



WORLD-CLASS LISTINGS PLATFORM



**GLOBALLY ACCREDITED** 



**UNIQUELY POSITIONED** 



**GUARANTEED TIMELINES** 



**EXPERIENCED TEAM** 



\$ <- \$ COMPETITIVE FEES

The Bermuda Stock Exchange (BSX) offers global debt issuers a pragmatic, solutions-focused approach to listing from a unique position between Europe and the Americas.

BSX is an internationally recognised exchange for the Quoted Eurobond Exemption. As Bermuda has its own regulatory framework, BSX listed securities are not subject to UK and EU Market Abuse Regulations (MAR).

### **PRODUCTS LISTED**

- Corporate Bonds
- Asset Backed Securities
- Insurance Linked Securities
- Bespoke Structures & CLOs
- High Yield Bonds
- Sovereign Bonds

- Derivative Warrants
- MTN Programmes
- Credit Linked Notes
- Cat Bonds
- Sustainable Bonds

Contact Us

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#### **FEES** ALL FEES QUOTED IN US\$

		INITIAL FEE	ANNUAL FEE
Listing Fee	Stand-alone note	3,000	1,500
	Programme	3,000	1,500
	Each programme class/note	600	660
Account service fee*			300

<sup>\*</sup>PER PROGRAMME OR STAND-ALONE NOTE

COMPREHENSIVE AND PREMIUM FEE AND DISCOUNT OPTIONS AVAILABLE. SEE FULL FEE SHEET FOR DETAILS.

#### **HOW TO LIST**



Appoint a listing sponsor and compile listing documents



Submit key listing documents (may be in draft)



**BSX reviews** and provides approval in principle



Submit final documents



Approval and to listing

## **LISTING SPONSORS**

A listing sponsor is required to guide and advise issuers through the listing process.

Scan the code below to access a link to our sponsors.



## **KEY LISTING DOCUMENTS**

- Letter of application
- Offering/prospectus document and BSX wrapper (if applicable)
- Constitutional documents
- Relevant financial information (audited accounts if available)
- Document(s) of title relevant to the issue
- Corporate resolutions
- Relevant contracts
- Directors' undertaking and KYC
- Issuer's undertaking
- Sponsor's undertaking

Contact Us